



### Topics

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## CPF received Baht 21,707 million from the right offering

### Major shareholder subscribed to its full rights

#### Enhance its financial status

Charoen Pokphand Foods Public Company Limited (CPF) reported the results of the sale of securities on August 4, 2017. There were 868 million subscription shares equivalent to Baht 21,707 million. CP Group, the major shareholder, has subscribed to its full rights.

At the CPF's Extraordinary General Meeting No. 1/2560 held on June 27, 2017, its Shareholders have approved the increase of registered capital and the allotment of newly issued ordinary shares to the existing shareholders at the allocation ratio as 5 existing ordinary shares to 1 newly issued ordinary share at the offering price of Baht 25.00 per share, with the objective to enhance its financial status.

The subscription period was July 24-31, 2017. The Company reported the received amount of Baht 21,707 million from the capital increase. It plans to use the proceeds to repay high-interest debt of overseas operation hence reduce the company's interest expenses. This results in the Company having registered capital of 8,611 million shares, an increase of approximately 10% over the amount of pre-right offerings. The newly issued shares are expected to be tradable on Wednesday, August 9, 2017.

## **CP Foods' Bellisio launches So Right frozen line in US**

*Just Food August 10, 2017*

Bellisio Foods, the US frozen-food business now backed by Thai giant Charoen Pokphand Foods, has launched a line of meals, emphasising the quality of the ingredients and price of the products.

The company claimed the So Right range combined "real ingredients and great flavours at a truly affordable price".

Products from the 12-strong line, which includes Szechuan-style kung pao chicken and a chicken burrito bowl, are being listed in retailers including Walmart, Kroger and Albertsons.

Bellisio said the meals are free of trans fats, high fructose corn syrup, artificial flavors and colours, while containing at least 11 grams of protein. It added "many" of the dishes have 300 calories or less, as well as a maximum of ten grams of total fat.

A spokesperson said the "average price" for the meals is US\$1.80. "Almost all retailers are retailing it for less than \$2," she added.

Charoen Pokphand Foods bought Bellisio, the US's third-largest single-serve frozen entree maker, from private-equity group Centre Partners for US\$1.08bn last year.

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## **CPF board signs off on dividend after strong results**

*The Nation , August 16, 2017*

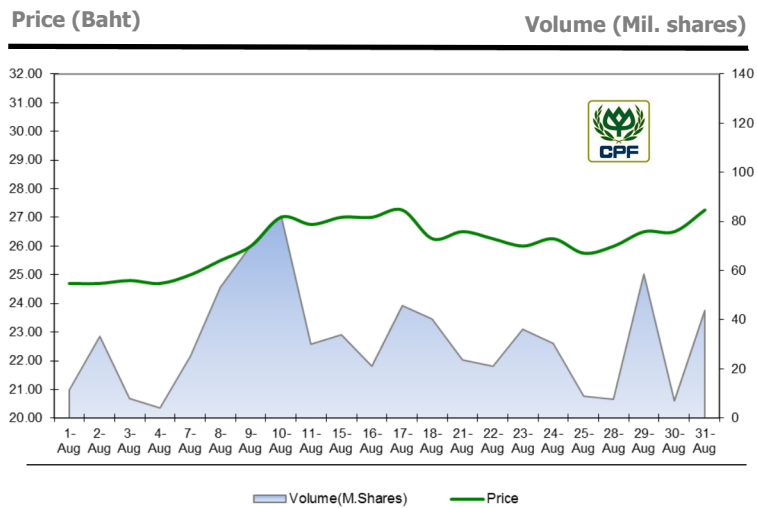
Charoen Pokphand Foods Plc (CPF)'s board has approved a dividend of Bt0.50 per share on September 8, with closing shareholders' accounts to be fixed on August 25.

The company booked sales of Bt245.587 billion and a net profit of Bt8.02 billion in the first half of this year, up 10 per cent and 2.95 per cent respectively from the same period of last year.

Up to 64 per cent of total revenue came from overseas, with 30 per cent from Thailand, according to the company's press statement yesterday.

The company's overseas investments increased by 16 per cent, mainly to China, Russia and the Philippines. It said business growth had also been generated by its mergers and acquisitions in the US since late last year. Sales in Thailand grew by 2 per cent, aided by increasing exports.

## Price Performances: CPF



August 2017	
<b>Highest Price</b>	<b>27.25</b>
<b>Lowest Price</b>	<b>24.40</b>
<b>Closed Price</b>	<b>27.25</b>
<b>Average Volume/Day (Shares)</b>	<b>31,630,000</b>

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