

Charoen Pokphand Foods Plc.

Listed on the Stock Exchange of Thailand

Monthly Newsletter

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Dow Jones
Sustainability Indices
In Collaboration with RobecoSAM

Topics

 <u>CPF News</u>: CPF joined DJSI (Emerging Markets) 2016 for the 2nd year stressing its strong commitment to sustainable business practices

: Thai CPF subsidiary to offer \$300 mln exchangeable bonds in Singapore

Price Performances : CPF

<u>CPF joined DJSI (Emerging Markets) 2016 for the 2nd year stressing its strong</u> commitment to sustainable business practices

Bangkokbiznews, September 9, 2016

Charoen Pokphand Foods Public Company Limited (CPF) has been officially selected to join Dow Jones Sustainability Indices (DJSI) - Emerging Markets for two consecutive years emphasizing its vision to become 'Kitchen of the World' leader.

Mr. Adirek Sripratak, President and Chief Executive Officer of CPF, said as the leading Thai food and agro-industry conglomerate, CPF has strong intention to step forward on corporate strategy direction for sustainable development throughout supply chain from upstream to downstream manufacturing. This resulted the company to be selected by DJSI for another year in 2016.

CPF was one among 33 companies in food product business (FOA Food Products). The company was selected based on an assessment of the company's economic, social and environment contributions. The company received higher scores than the industry's average: with a total 75 points which increased from last year's 65 points. CPF gained high scores of 80 points (out of 100) across the 12 criteria and has high scores of 90 points across the 4 criteria such as Risk & Crisis Management, sourcing, social investment, and Human Resources Management. CPF got 100 points across the 2 criteria such as Significant Issue and Climate Strategy.

Mr. Adirek noted that the changing of world trade regulations as well as the expectation of world society have prompted leading conglomerate around the world to concentrate more on sustainability. CPF has clear business management policy to serve global trend which 'sustainability' has been put in place as one of its core strategy. Particularly, the company's social responsibility to achieve sustainable growth has focused on three pillars including food security, self-sufficient society and balance of nature. These to ensure the company's businesses both in Thailand and overseas step toward its roadmap to lay down strong business foundation.

"It is a great honor that CPF was selected by DJSI for the 2nd consecutive year. It stresses our strong commitment and put in place of sustainability in all business aspects to serve global demand. This also convinces that sustainable practices of Thai company able to compete in the international arena well," said Mr. Adirek.

DJSI is the first global index to track the leading sustainability-driven companies worldwide. Every year, more than 3,000 corporations worldwide apply for the Corporate Sustainability Assessment (CSA) to gain access to the influential listing. The DJSI follows a best-in-class approach, recognizing companies across all industries that outperform their peers in sustainability metrics.

Thai CPF subsidiary to offer \$300 mln exchangeable bonds in Singapore

Rueters, September 16, 2016

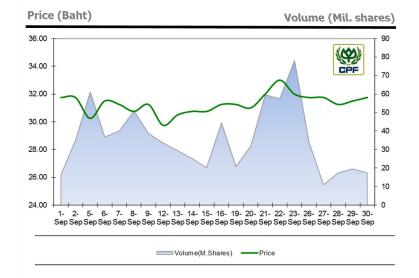
Thailand's Charoen Pokphand Foods Pcl (CPF) said on Friday its C.P. Foods Holding Ltd subsidiary has priced and offered \$300 million of exchangeable bonds to foreign investors and has applied for the bonds to be listed on the Singapore Exchange by Sept 26.

The bonds, which mature in 2021, pay a coupon of 0.50 percent per annum, CPF said in a statement. It gave no details of how it plans to use the funds raised from the bond offer. Bond holders have the option to convert the bonds into common shares of CP All Pcl, which are held by C.P. Foods Holding, or redeem them through C.P. Foods Holding on Sept 22, 2018, the statement said. About 135.29 million shares of CP All are set to be exchanged, it said.

On the exercise of exchange rights, the bond holders will initially be entitled to receive 90,190 CP All shares for each \$200,000 principle amount of the bonds. CPF's unit will redeem the bonds on Sept 22, 2021 at 110.58 percent on their principle amount unless the bonds are previously exchanged or redeemed.

CPF is Thailand's largest meat and feed producer and has an interest in CP All, the country's largest convenience store operator.

Price Performances: CPF



September 2016	
Highest Price	33.25
Lowest Price	29.75
Closed Price	31.75
Average Volume/Day (Shares)	35,400,000

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