

(Translation)

No. Bor Mor Jor. Jor Por Or. 081/2011

December 26, 2011

Subject : Invitation to the Extraordinary General Shareholders' Meeting No. 1/2012  
To : Shareholders  
Attachments : 1. Agenda for the Extraordinary General Shareholders' Meeting No. 1/2012  
2. A copy of the Minutes of the Annual General Shareholders' Meeting No. 1/2011  
3. Information Memorandum Concerning the Connected Transactions disclosed pursuant to Clause 16 of the Notification of the Stock Exchange of Thailand  
4. Information Memorandum Concerning the Connected Transactions disclosed pursuant to Clause 20 of the Notification of the Stock Exchange of Thailand  
5. Independent Financial Advisor Report  
6. Registration Form  
7. Proxy Form Type B  
8. Information of Directors to be Appointed as a Proxy in the Extraordinary General Shareholders' Meeting No. 1/2012  
9. Articles of Association Related to Shareholders' Meeting  
10. Map of Venue

On November 25, 2011, the Board of Directors of Charoen Pokphand Foods Public Company Limited resolved to convene the Extraordinary General Shareholders' Meeting No. 1/2012. The record date for the rights to attend the Meeting was set on December 20, 2011 and the share register book was closed on December 21, 2011 for Thailand Securities Depository Co., Ltd. to collect the shareholders' names in compliance with Section 225 of the Securities and Exchange Act B.E. 2535. Details of which are as follows:

Date and time : Wednesday 18<sup>th</sup> January 2012 at 14.00 hrs.  
Registration time : 12.00 – 14.00 hrs.  
Venue : At the conference room, 3rd Floor, Convention Hall, Panyapiwat Institute of Technology, 85/1 Moo 2, Chaengwattana Road, Bang Talad, Pakkred, Nonthaburi (Map of Venue, as per Attachment 10)  
Meeting agenda : As per Attachment 1

You are cordially invited to attend the Meeting on the date and at the time and venue mentioned above.

Documents required as evidence of shareholder's or proxy's right to attend the Meeting

**1. In case the shareholder is an individual**

- 1.1. Attending the Meeting in person
  - The original of identity card, government officer identity card, driver's license, passport or alien identity card of the shareholder which has not expired
- 1.2. Appointing a person to attend and vote at the Meeting on your behalf
  - A proxy form type A or type B which has been completed and executed with duty stamp duly affixed
  - A copy of the identity card, government officer identity card, driver's license, passport or alien identity card of the Principal which has not expired, certified true and correct by the Principal
  - The original of identity card, government officer identity card, driver's license, passport or alien identity card of the proxy which has not expired

**2. In case the shareholder is a juristic person**

- A proxy form type A or type B which has been completed and executed with duty stamp duly affixed
- A copy of the Certification Document of the Principal backdated not more than three months, certified true and correct by an authorized person(s) of that juristic person and affixed with company's seal (if any)

- A copy of the identity card, government officer identity card, driver's license, passport or alien identity card of the authorized person(s) which has not expired
- The original of identity card, government officer identity card, driver's license, passport or alien identity card of the proxy which has not expired

**3. In case the shareholder is a foreigner appointing custodian in Thailand**

- A proxy form type A, type B or type C which has been completed and executed with duty stamp duly affixed
- A copy of the Certification Document of the Principal backdated not more than three months, certified true and correct by an authorized person(s) of that juristic person and affixed with company's seal (if any)
- A copy of the identity card, government officer identity card, driver's license, passport or alien identity card of the authorized person(s) which has not expired
- A power of attorney from shareholder authorizing a custodian to sign proxy form on behalf of the shareholder
- A letter confirming that the person executing the proxy form has obtained a custodian license
- The original of identity card, government officer identity card, driver's license, passport or alien identity card of the proxy which has not expired.

For a shareholder who wishes to appoint a proxy to attend a meeting and vote on his/her behalf, you may appoint directors of the Company as a proxy. The information of directors to be appointed as a proxy in the Extraordinary General Shareholders' Meeting No. 1/2012 has been appeared as per Attachment 8.

In this regard, the Company has enclosed herewith a proxy form type B, which clearly specifies certain items and authority to be delegated to the proxy. Please fill out a name of the person you wish to appoint as your proxy to attend the Meeting and vote on your behalf, and sign your name in the proxy form. You may express your voting intentions in each agenda, by identifying your approval, disapproval or abstention in the proxy form for your proxy to vote in accordance with your intentions.

In addition, the Company has also posted a proxy form type A, which is a general and simple form, and proxy form type C, which is for the foreign shareholder appointing a custodian in Thailand, on the Company's website [www.cpfworldwide.com](http://www.cpfworldwide.com) for further use of shareholders as deemed appropriate.

A shareholder or a proxy should present a Registration Form as per Attachment 6, together with the required documents as mentioned above either on the Meeting date or send them in advance to the Company Secretary Office, Charoen Pokphand Foods Public Company Limited, 15<sup>th</sup> Floor C.P. Tower, 313 Silom Road, Silom, Bangrak, Bangkok 10500. Proxy forms, in which the votes shall be included for counting, must be presented to the Company before the commencement of the Extraordinary General Shareholders' Meeting.

Should you have any questions concerning the meeting agenda, please submit your questions in advance to the Company's e-mail address [csoffice@cpf.co.th](mailto:csoffice@cpf.co.th) or facsimile number 0-2638-2139 or should any other information be required, please contact the Company Secretary Office at telephone number 0-2625-8354.

Sincerely yours,

Patchara Chartbunchachai  
 (Miss Patchara Chartbunchachai)  
 Company Secretary  
 By the order of the Board of Directors